Analyst Name: Rich Reim

	<u>YTD Qtr End</u> 3/31/2016	<u>Year End</u> 12/31/2015	<u>Year End</u> 12/31/2014	<u>Year End</u> 12/31/2013	<u>Year End</u> 12/31/2012	<u>Year End</u> 12/31/2011
	40 / 30 / 30%	40 / 30 / 30%	40 / 30 / 30%	40 / 30 / 30%	40 / 30 / 30%	40 / 30 / 30%
		8.75	3.33		3.53	3.48
	10.00	7.50	7.50	7.25	7.25	7.25
	8.70	8.70	7.50	6.60	6.60	6.60
	9.42	8.36	5.83	5.79	5.57	5.55
	+CCC+	В	BBB-	BBB-	BBB	BBB
Negative Outlo	ook CC	BB-	BB-	BE	BB	BB
Negative Outlo	ook Caa2	Ba3	Ba3	Ras	Ba3	Ba3
Stable Outlo	ook NR	NR	NR	NR	NR	NR
			18			
			$\langle O \rangle$			
thousands dollars	\$ Decline	Decim	15 0	0	0	0
ge of:		- C ) '				
y)	\$ 145,488	222,487	3,292,406	3,084,028	2,876,478	2,343,474
%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	s C					
	2					
orRe						
	Negative Outlo Stable Outlo thousands dollars ge of: y) %)	3/31/2016   40/30/30%   9.53   10.00   8.70   9.42   CCC+   Negative Outlook   CCC+   Negative Outlook CC   Negative Outlook Caa2   Stable Outlook NR   thousands dollars   ge of: y)   \$ 145,488	3/31/2016 12/31/2015   40/30/30% 40/30/30%   9.53 8.75   10.00 7.50   8.70 8.70   9.42 8.36   CCC+ B   Negative Outlook CC   Negative Outlook CC   Stable Outlook NR   NR NR   thousands dollars 9.42   \$ 145,488   0.00% 0.00%   \$ 0.00%	3/31/2016 12/31/2015 12/31/2014   40/30/30% 40/30/30% 40/30/30%   9.53 8.75 3.33   10.00 7.50 7.50   8.70 8.70 7.50   9.42 8.36 5.83   Negative Outlook CC BB- BB-   Negative Outlook CC BB- BB-   Stable Outlook NR NR NR   thousands dollars Decline Decline O   ge of: 145,488 22.5,487 3,292,406   0,00% 0,00% 0,00% 0,00%	3/31/2016 12/31/2015 12/31/2014 12/31/2013   40/30/30% 40/30/30% 40/30/30% 40/30/30% 40/30/30%   9.53 8.75 3.33 4.08   10.00 7.50 7.50 7.25   8.70 8.70 7.50 6.60   9.42 8.36 5.83 5.79   CCC+ B BB- BB-   Negative Outlook CC BB- BB- BB-   Negative Outlook CCaa2 Ba3 Ba3 NR   Stable Outlook NR NR NR NR   thousands dollars \$ Decline Dectrin 0 0   ge of: \$ 145,488 22,2,487 3,292,406 3,084,028   %) 0.00% 0.00% 0.00% 0.00% 0.00%	3/31/2016 12/31/2015 12/31/2014 12/31/2013 12/31/2012   40/30/30% 40/30/30% 40/30/30% 40/30/30% 40/30/30% 40/30/30%   9.53 8.75 3.33 4.08 3.53   10.00 7.50 7.50 7.25 7.25   8.70 8.70 7.50 6.60 6.60   9.42 8.36 5.83 5.79 5.57   CCC+ B BBB- BE- BE BE BB <th< td=""></th<>